Transaction: Create Claim
View: Step 3
Use Case: user has multiple accounts, an available balance > $0, and a use-it-or-lose-it account

Brand Header + User data

Primary Navigation

Secondary Navigation

Print

Transaction name — Create Claim

Step *n* of *x* — **Step 3 of 5 – Send Your Receipts or Documentation**

Link to Knowledge Center > Receipts & Documentation; display in modal at point-of-need

Learn What You Need to Send.
Review helpful sample receipts to insure yours include all the necessary information.

Choose an Option

Option 1: Upload utility in premium location to encourage paperless transactions

● Upload
The accepted file types are jpg, jpeg, gif, tif, tiff, png, bmp, pdf.

Name	Size	
receipt-1.jpg	1.2MB	Remove
Total	1.2MB of 10MB limit	

Add Document

[Legal text]

Option 2: Fax/Mail

○ Fax or Mail

Option 3: Send Later

○ Send Later

Continue | Back | Cancel

Launches modal "Are you sure? You will lose any work you have done in document uploading."

[Account Name]

Available Balance
$[available balance]

as of [date]

You have [x] claims

As you add claims they'll be listed here

Shopping cart concept: inform the user what their available balance is, on which to base decision on the dollar amount of the claim(s) to be submitted